



# ENDOWMENT FUND

## What is the Endowment Fund?

The **Harmonium Choral Society Endowment Fund** is a board-designated endowment created to support Harmonium for generations to come. Contributions to the fund are invested, enabling Harmonium to utilize the income while preserving the principal for the future. As a board-designated endowment, the fund is structured to ensure that we are always prepared to provide essential support to Harmonium through any emergency, ensuring the organization's long-term viability.

## What does the Endowment Fund support?

Revenue generated from the Endowment Fund will support the implementation of new initiatives outlined in Harmonium's strategic plan, **Project Fermata**, and sustain the ongoing programmatic and operational needs of the chorus. It's important to note that the Endowment Fund is **not** intended to replace annual donations, which presently cover almost 50% of Harmonium's yearly budget. Instead, as the fund matures, it will complement these annual contributions, and mitigate the impact of economic fluctuations on our program.

## Why now?

With the rich legacy that Harmonium has built over the past 45 years as our foundation, we look with bold vision to the future. Central to our strategic plan is the unwavering commitment to forge a financially sustainable path for Harmonium. The establishment of our Endowment Fund not only cultivates a fresh, renewable revenue stream, but also serves as a beacon to potential funding partners, signaling our steadfast dedication to a long-term vision worthy of their support and investment.

## How can I support the Endowment Fund?

Endowment donations can be made as a one time gift or an ongoing pledge of support. You can make a gift of cash, or a directed donation of stock, bonds, IRA disbursements, donor-advised funds, or other financial instruments. You can also plan to support Harmonium's Endowment Fund in your estate planning through our **Legacy Gift** program. We encourage you to consult with your financial advisor for options that are best suited for you.

**Mission:** To perform a diverse repertoire of choral music and to offer innovative and inclusive programming, artistic collaborations, educational opportunities, and community partnerships, while creating challenging and uplifting experiences where excellence flourishes.

**Vision:** To inspire and enrich our community through the shared experience of exceptional choral performance and the advancement of choral art.

# Pledge Card

To pledge a future gift of support, please complete this card and a staff member will be in touch. You can return this card to any staff or board member, or mail it to:

Harmonium Choral Society  
PO Box 1317  
Morristown, NJ 07962

To support Harmonium today, donations to the Endowment Fund can be sent via mail, or made online at **Harmonium.org**.

For questions, please contact us at (973) 538-6969 or [jody.marcus@harmonium.org](mailto:jody.marcus@harmonium.org).

*Harmonium Choral Society is a registered 501(c)(3) non-profit organization. All donations are tax-deductible to the extent permitted by law. HCS does not provide financial advice or services. We recommend consulting with a qualified financial advisor or professional before making any decisions regarding financial contributions or investments.*

## Yes! I/We pledge to support the Harmonium Choral Society Endowment Fund through a:

- One time gift of:**  
 \$500    \$1,000    \$2,500    \$5,000    \$10,000    \$15,000    \$25,000  
Other \$ \_\_\_\_\_
- Reoccurring gift of \$ \_\_\_\_\_ every  month  year beginning on \_\_\_\_\_ and ending on \_\_\_\_\_.**
- Planned financial gift such as Stocks, IRA Distribution, or Legacy Gift. Please contact me for details.**

**Donor Name(s):** \_\_\_\_\_  
 I/We would like to remain anonymous.

**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_

**State:** \_\_\_\_\_ **Zip Code:** \_\_\_\_\_

**Email Address:** \_\_\_\_\_

**Phone Number:** \_\_\_\_\_

- This gift is in memory of:** \_\_\_\_\_
- This gift is in honor of:** \_\_\_\_\_
- My employer will match this gift.**